

growing your healthcare business together



Advisory Services for Medical Practices

Given the past, current and proposed changes in the way general practice is funded and operated, coupled with the ever changing taxation environment, obtaining proactive specialist advice is more important than ever before.

The Medical Practices Team at HSKS Greenhalgh know that medical practices are unlike other businesses and that many firms of accountants simply prepare financial information and provide taxation advice as they would for any other sector. Our dedicated team, led by Philip Handley and Jean Kelly, have the knowledge and experience to provide advice and assistance which is relevant to you and aims to maximise your wealth.

We are able to assist and advise in the following areas:

Business Development

- Income maximisation, cost efficiencies and benchmarking
- Preparation of financial information and forecasts
- Partnership changes and succession planning
- Property ownership
- The financial aspects of partnership agreements
- Raising finance

Taxation, NHS Pensions and Wealth Maximisation

- Personal tax planning
- Professional expenses statements
- Self Assessment tax returns
- Pensionable pay certificates
- NHS pension advice regarding Annual and Lifetime Allowance tax charge issues
- The tax effects of partnership changes
- Inheritance Tax planning

Our services can be provided via the HSKS Greenhalgh Fixed Price Agreement, ensuring that you know the annual cost of our services at the outset.

Furthermore, our associated business, Greenhalgh Financial Services Limited, is able to provide pension, investment, protection and personal planning advice specifically tailored to your personal circumstances.

If you feel you would benefit from working with advisors who are experts in your sector and would like further information, or to make an appointment, please contact either Philip Handley or Jean Kelly.



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