

growing your
healthcare
business
together



Advisory Services for Medical Practices

Sector: Medical Practices Financial reporting

Detailed financial reporting including comparisons of income, expenditure & profitability & comparing key statistics with averages

Sector: Medical Practices Financial projections

Preparation of profit & cashflow projections, including partners' drawings calculations

Sector: Medical Practices GP mean earnings calculations

Preparation of calculations to determine mean earnings per GP for publication

Sector: Medical Practices Branch surgery viability study

Review of the financial position of a practice in order to determine the financial viability of the branch surgery

Sector: Medical Practices NHS Pension reviews

Reviews of NHS pension calculations/ estimates in order to determine exposure to Annual Allowance & Lifetime Allowance tax charges (In conjunction with Greenhalgh Financial Services Ltd, Independent Financial Advisors)

Sector: Medical Practices Added years contract evaluation

Review of existing added years contract to determine pension arising & financial viability of continuing/ceasing the contract (In conjunction with Greenhalgh Financial Services Ltd, Independent Financial Advisors)

Sector: Medical Practices Partnership agreements

Review of partnership agreements, specifically in respect of financial clauses & liaising with practice lawyers

Sector: Medical Practices Capital allowances claims

Review of major refurbishment contract to extract details of additions attracting capital allowances in order to maximise the relief claimable

Sector: Medical Practices Personal tax planning

Income tax, capital gains tax & inheritance tax planning for retiring partners



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